

Market Close: 13 August 2026

August 13, 2026

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Stock Market Analysis
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- The peso closed the session with an appreciation of 0.17%, remaining in the fluctuation range between \$17.01 and \$17.08.
- Towards the overnight for USD/MXN we estimate a range between \$17.00 and \$17.10.
- Stock markets in the US with gains, in Mexico with losses.

Economic: U.S. consumer inflation

The day's agenda was quite robust, but the publication of the report on [r-product inflation](#) in the US stood out, which remained unchanged from the previous month (0.0%), placing it below the forecasts that anticipated +0.2%.

The peso consolidates its advance

Today, the peso advanced and closed with a price of \$17.03 per dollar, showing an appreciation of 0.17% compared to the previous close. The DXY retreated and closed with a loss of 0.04% from the previous close. The peso was boosted by the weakness of the US dollar, after investors reconfigured their expectations about the direction of the Fed's monetary policy. For overnight, we would expect USD/MXN to oscillate in a range between \$17.00 and \$17.10, considering the weakening of the dollar, but the latent geopolitical uncertainty, waiting for the US retail sales report tomorrow.

Mixed stock indices

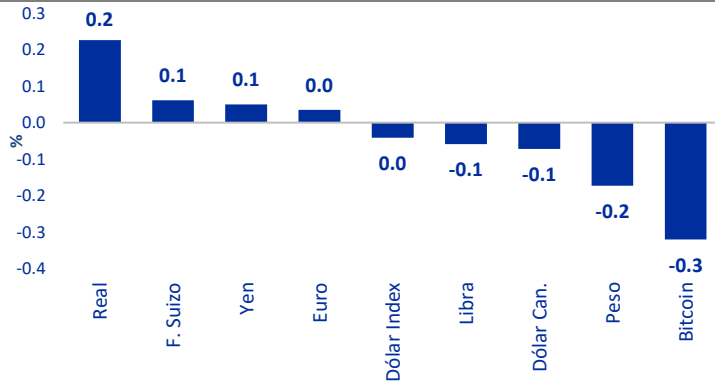
At the close of the session, the main stock indices in the US registered positive movements: the Nasdaq advanced 0.81%, the S&P 500 rose 0.65%, while the Dow Jones gained 0.13%. In Mexico, the IPyC fell -1.41%, falling below 65,000 points.

USD/MXN Exchange Rate



Source: Bloomberg.

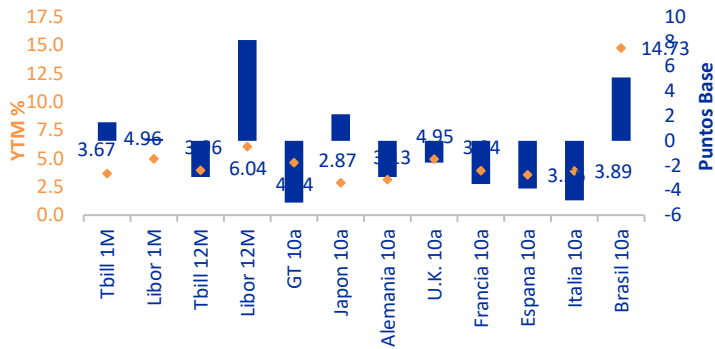
Currencies



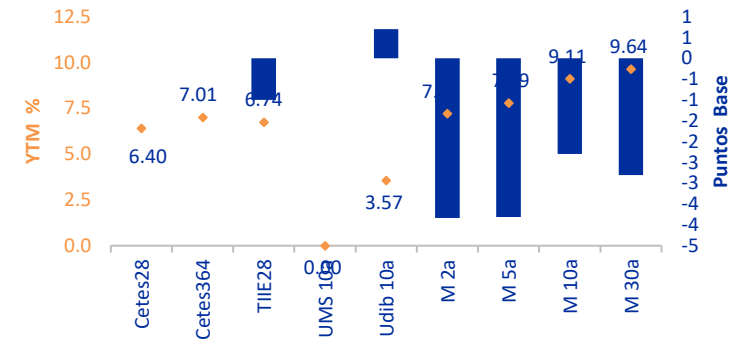
Currencies

	USD	EUR	JPY	GBP	CAD	BRL	MXN
MXN	17.0281	19.6334	0.1068	22.9658	12.2232	0.3047	WEIGHTS
BRL	5.1885	5.9823	0.5539	6.9977	3.7244	REAL	0.3047
CAD	1.3931	1.6062	0.0087	1.8789	DOLLARS	0.2685	0.0818
GBP	0.7415	0.8549	0.0046	POUNDS	0.5322	0.1429	0.0435
JPY	159.5000	183.9035	YEN	215.1177	114.4929	30.7411	9.3669
EUR	0.8673	EUROS	0.0054	1.1697	0.6226	0.1672	0.0509
USD	DOLLARS	1.1530	0.0063	1.3487	0.7178	0.1927	0.0587

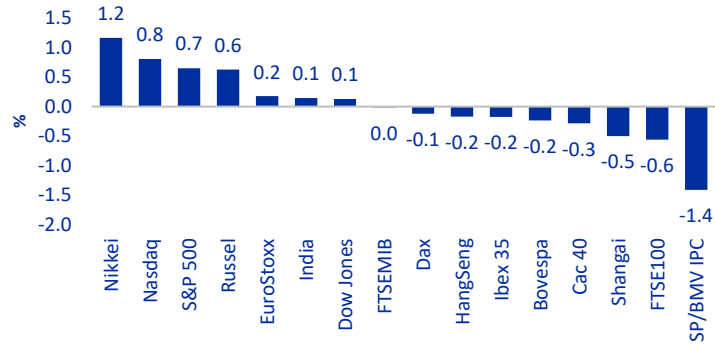
International Fees



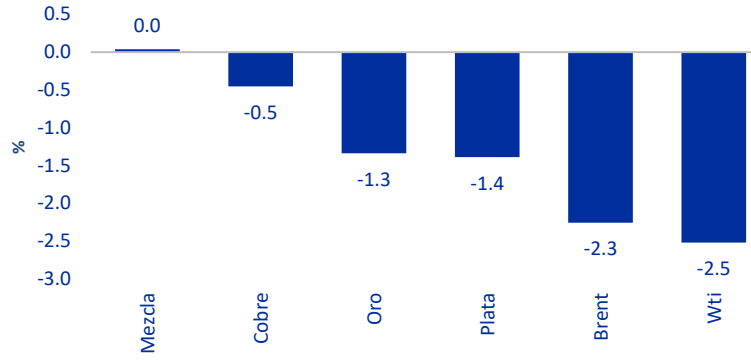
Local Rates



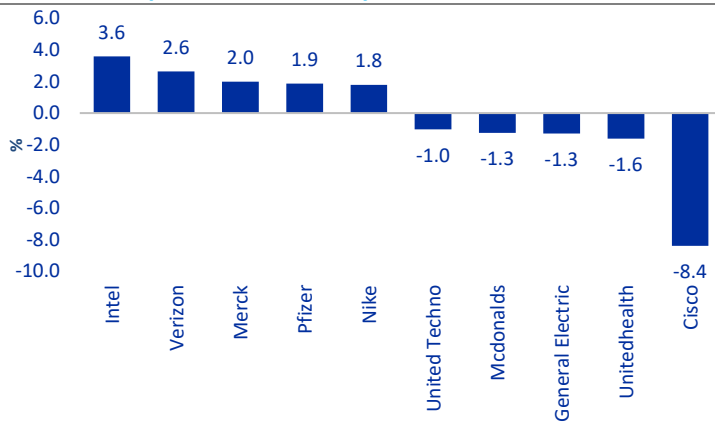
Indexes



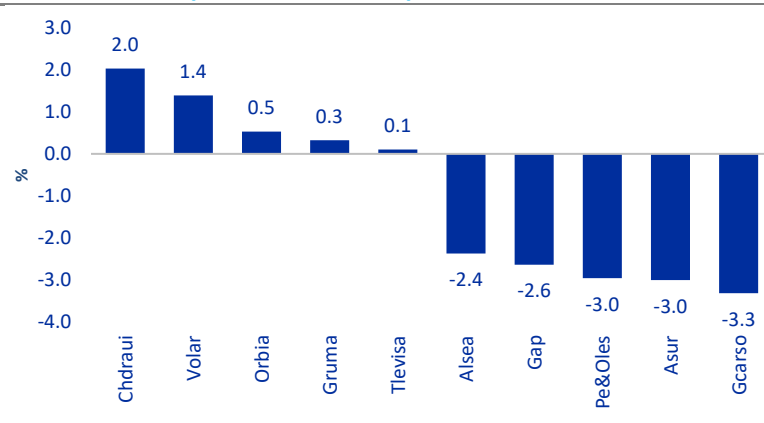
Commodities



Dow Jones (Winners/Losers)



S&P/BMV IPC (Winners/Losers)



Closures			Variation				
Currencies	Current	Previous	1d	5d	1m	Acum. 2026	12m
Weight	17.03	17.06	-0.17%	-1.06%	-2.84%	-5.44%	-8.60%
Dollar Index	99.97	100.01	-0.04%	0.04%	-1.25%	1.68%	2.18%
Euro	1.15	1.15	0.03%	0.04%	1.31%	-1.84%	-1.50%
Yen	159.50	159.42	0.05%	0.68%	-1.80%	1.78%	8.22%
Libra	1.35	1.35	-0.06%	0.24%	1.04%	0.09%	-0.66%
Dollar Can.	1.39	1.39	-0.07%	-0.59%	-1.58%	1.51%	1.25%
F. Swiss	0.81	0.81	0.06%	0.22%	-0.07%	2.71%	1.08%
Real	5.19	5.18	0.23%	1.56%	1.00%	-5.59%	-3.87%
Bitcoin	63,342.46	63,546.01	-0.32%	-2.60%	1.92%	-27.73%	-48.48%

% Closures			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Acum. 2026	12m
Cetes28	6.40	6.40	0.00	4.00	-7.00	-74.00	-95.00
Cetes364	7.01	7.01	0.00	3.00	-2.00	-56.00	-95.00
TIIE28	6.74	6.75	-1.00	-1.00	-1.00	-64.32	-126.67
UMS 10a							
Udib 10a	3.57	3.56	0.70	2.19	-32.70	-57.57	-102.44
M 2a	7.21	7.25	-3.83	-5.42	-15.18	-27.04	-60.55
M 5a	7.79	7.83	-3.81	-0.01	-13.13	-38.92	-52.44
M 10a	9.11	9.14	-2.29	-0.48	3.69	0.50	2.52
M 30a	9.64	9.67	-2.81	-1.03	8.59	13.24	-2.83

Closures			Variation				
Indexes	Current	Previous	1d	5d	1m	Acum. 2026	12m
Dow Jones	53,840	53,770	0.13%	-0.08%	2.56%	12.02%	19.85%
S&P 500	7,799	7,749	0.65%	1.15%	3.77%	13.93%	20.60%
Nasdaq	26,803	26,588	0.81%	1.73%	3.59%	15.32%	23.44%
Russell	4,440	4,412	0.63%	1.35%	3.88%	14.35%	20.71%
SP/BMV IPC	64,826	65,756	-1.41%	-2.36%	-1.74%	0.81%	10.86%
Bovespa	167,101	167,491	-0.23%	-4.81%	-4.92%	3.71%	22.25%
EuroStoxx	6,545	6,534	0.18%	0.66%	4.38%	13.02%	21.48%
Dax	26,300	26,331	-0.12%	0.61%	4.72%	7.39%	8.74%
Cac 40	8,651	8,675	-0.28%	-0.56%	3.42%	6.15%	10.83%
Ibex 35	20,169	20,204	-0.18%	-0.06%	4.31%	16.53%	34.28%
FTSE100	10,773	10,833	-0.56%	-0.88%	2.61%	8.47%	17.54%
FTSEMIB	53,693	53,699	-0.01%	0.02%	1.67%	19.47%	27.28%
Nikkei	68,309	67,524	1.16%	3.03%	0.83%	35.70%	60.16%
HangSeng	25,397	25,440	-0.17%	-0.52%	4.88%	-0.91%	-0.85%
Shanghai	3,927	3,947	-0.50%	0.68%	0.34%	-1.06%	6.61%
India	78,080	77,966	0.15%	-1.11%	1.33%	-8.38%	-3.12%

Closures %			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Acum. 2026	12m
Tbill 1M	3.67	3.66	1.49	-0.64	-2.23	8.30	-62.59
Libor 1M	4.96	4.96	0.16	-0.91	-34.97	-50.90	-47.33
Tbill 12M	3.96	3.99	-2.93	-8.44	-14.84	48.67	10.95
Libor 12M	6.04	5.96	8.13	11.61	31.11	55.93	242.24
GT 10a	4.64	4.69	-4.98	-3.51	1.90	47.57	41.01
Japan 10a	2.87	2.84	2.15	9.75	9.05	80.75	135.80
Germany 10th	3.13	3.16	-2.91	-0.91	2.30	27.61	45.14
U.K. 10a	4.95	4.97	-1.76	1.49	-1.74	47.60	36.39
France 10th	3.94	3.98	-3.48	1.18	5.98	38.12	60.90
Spain 10th	3.56	3.60	-3.86	-1.76	-0.40	27.42	32.98
Italy 10th	3.89	3.94	-4.82	-2.39	2.30	34.59	44.45
Brazil 10th	14.73	14.68	5.10	16.70	24.58	99.78	94.35

Closures			Variation				
Commodities	Current	Previous	1d	5d	1m	Acum. 2026	12m
Gold	4,349	4,408	-1.34%	2.59%	8.67%	0.69%	29.60%
Silver	64	65	-1.39%	4.67%	11.72%	-10.11%	67.29%
Copper	659	662	-0.45%	-1.84%	5.66%	15.90%	46.43%
Wti	81	83	-2.52%	5.02%	3.88%	41.36%	29.56%
Brent	87	89	-2.26%	5.43%	4.41%	42.93%	32.52%
Mixing	79	79	0.04%	13.03%	18.00%	46.94%	28.83%

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